

VALUING DEBT AND EQUITY: A PRACTICAL PERSPECTIVE

Tuesday April 24, 2012

Presentation Overview

Valuing privately held debt and equity securities can be a difficult exercise and while valuation theory provides a good framework, there are many issues and circumstances that arise in practice and often differ from theory. In this session, Sandra will provide an overview of the practical issues that arise when valuing privately held debt and equity securities and how professional judgment plays a role in establishing value.

Presenter ~ Sandra Berbari, CA, CBV - Senior Manager, Private Investment Valuation, Ontario Teachers' Pension Plan Board ("OTPPB")

Sandra is a Senior Manager, Private Investment Valuation at the Ontario Teachers' Pension Plan Board ("OTPPB") where she oversees the valuations of private equity and private debt . Sandra joined OTPP in September 2010 from PricewaterhouseCoopers LLP where she spent 15 years in the audit and valuation groups.

Register Please reply to this e-mail at your earliest convenience as space is limited

OR

Register Online:

<https://cicbv.ca/events/valuing-debt-and-equity-a-practical-perspective-toronto-workshop/>

(NOTE: members who have prepaid for the entire series please confirm your attendance with Deborah by phone or e-mail)

Fees Members, students & subscribers: **\$65.00**

Guests: **\$75.00**

Payment is due at the time of registration. Payment will not be accepted at the event.

Once you register for this event, no refunds will be issued, however you may substitute your attendance with someone else as long as a written request is emailed in advance.

Location Hyatt Regency on King Street West (at Blue Jay Way)

370 King St. W., Regency D/E

6:30 PM ~ 7:00 PM - Dinner

7:00 PM ~ 8:00 PM – Presentation

CE Credit 1.5 hours